



**MMUA Finance Program Application**  
**Midwest Consortium of Municipal Utilities**  
**Tax-Exempt Revenue Bonds – Series 2005B**

Contact Information			
City		Utility (If applicable)	
Name:		Name:	
Contact Person:		Contact Person:	
Title:		Title:	
Mailing Address:		Mailing Address:	
Phone Number:		Phone Number:	
Fax Number:		Fax Number:	
E-mail Address:		E-mail Address:	
TIN Number:		TIN Number:	

Schedule of Regular Meetings		
	City Council	Public Utilities Commission
Date & Time:		
Agenda Deadline:		

Project Description (Please provide a short paragraph)

Project Financing Information			
Project Cost:		Amount to be borrowed:	
Date Financing Will be Needed:		Financing Term (Yrs):	
Preferred Financing Type:	Fixed Rate	Variable Rate	Either

Bond Counsel Services for this Financing		
	Yes	No
MCMU will provide local bond counsel services.		
We have engaged a local bond counsel for this financing.		
Attorney Name:		Firm Name:
Telephone:		E-mail:
Mailing Address:		

Credit Source to be Pledged for the Repayment of the Loan	
General obligation pledge of local government:	
Annual appropriation of the local government:	
Revenue pledge <u>only</u> (source of revenue):	
Other (specify):	

Equipment Financing Information (If applicable)		
Description	Location	Cost
		\$
		\$
		\$
		\$
Total Cost of Equipment Listed:		\$
Other Funding Sources (Specify Below):		\$
Funding Requested from MCMU:		\$

Other Equipment Funding Sources (If applicable)			
Item #	Source of Additional Funds	Amount	Status of Funding
		\$	
		\$	
Total of Additional Funds:		\$	

Construction Financing Information (If applicable)			
List major cost components for this project, e.g. construction, renovation, professional fees, land or equipment acquisition, etc., or attach Engineer/Architect cost estimate or feasibility study.			
Description	Cost		
1.	\$		
2.	\$		
3.	\$		
4.	\$		
Total of Components Listed:		\$	
Less Other Funding Sources (Specify Below):		\$	
Total Amount Requested from MCMU:		\$	
Other Construction Funding Sources (If applicable)			
Item #	Source of Additional Funds	Amount	Status of Funding
		\$	
		\$	
Total of Additional Funds		\$	

Additional Financings		
Please let us know if you plan additional financings in the next two or three years		
Financing	Amount	Estimated Start Date

General Obligation Revenue Bond (If applicable)			
If requesting a G.O. revenue bond, when did the municipality last issue a general obligation bond?			
Issue Name:			
Date Issued:		Amount:	
Revenue Bond (If applicable)			
If requesting a revenue bond, when did the utility last issue a revenue obligation bond?			
Issue Name:			
Date Issued:		Amount:	

<b>Please attach explanations for any "Yes" answers to the following questions:</b>		
	<b>Yes</b>	<b>No</b>
Will any proceeds or property from this Financing be used directly or indirectly in the business of a person other than a state or local government unit?		
Will property used or to be used in a private business be pledged as security for this Financing?		
Will payments made to the property or borrowed money used or to be used in a private business be used in making Financing payments?		
Will Financing proceeds be loaned directly or indirectly to nongovernmental persons or used by such persons for purposes unrelated to the Project?		
Will the Project be used for purposes other than performance of one or more lawful governmental functions of the Applicant?		
Has the Applicant defaulted in the payment of, or failed to appropriate for, any obligation were it was or is the primary obligor?		
Will the term of this Financing exceed the useful economic life of the Project to be funded with this Financing?		
Is the Project being Financed necessary for the provision of essential and ongoing services by your Municipality (and Utility, if applicable)?		

<b>Please Provide (attach)</b>
✓ A summary of your current operating budget.
✓ Latest unaudited financial statement. (If available)
✓ Adopted reimbursement resolution connected with proposed expenditures. (If applicable)
✓ For general obligation or annual appropriation debt, most recent official statement and awarding resolution of the local government. (If available)
✓ For revenue only supported debt, most recent official statement and awarding resolution for revenue debt of the utility. (If available)
✓ Most recent rate study or financial projection supporting capacity of the utility to repay the proposed financing. (If available)
<b>The MCMU finance team may require additional information to process and provide financing.</b>

<b>Comments, Questions, Concerns</b>

<b>Contacts</b>
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<b>Return Completed Applications To:</b>
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 Minnesota Municipal Utilities Association  
 3025 Harbor Lane North, Suite 400  
 Plymouth, MN 55447-5142